

# Gudeng Precision Industrial Co. Ltd

## 家登精密工業股份有限公司



CEO Bill Chiu

Partner with **H.E.A.R.T.** , Grow with **P.A.S.S.I.ON.**



# Safe Harbor Notice



This presentation includes forward-looking statements. Forward-looking statements refer to statement that address activities, events or developments that Gudeng Precision expects or anticipates will or may occur in the future (including but not limited to projections, targets, estimates, market share, total addressable market (TAM) and business plans).

Gudeng's forward-looking statements are subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements. Gudeng does not undertake any obligation to publicly update any forward-looking statement to reflect events or circumstances after the date on which any such statement is made or to reflect the occurrence of unanticipated events.



# Gudeng Company Overview



Gudeng Aerospace Inc.

Gudeng Inc./ TSS Holdings

**Gudeng Headquarter  
WeSolutions**

Gudeng Venture Capital  
Fuxing Factory

Gudeng  
Japan Inc.

**Gudeng  
Korea**

Gudeng  
Chongqing  
Factory

Shanghai

Gudeng  
Equipment  
Hsinchu

Taipei

Taichung

Suting Precision

Gudeng  
Kunshan  
Factory

Shanghai Jiaqian

Gudeng Tree Valley Factory

Tainan

Kaohsiang

**JYR Aviation Component**

► Established : Mar. 20<sup>th</sup> , 1998

► Employee : 1300 up

► Capital : US\$ **32** million

► **2022** Group Revenue : US\$ **150** million

► **2023** Group Revenue : US\$ **162** million

► **2024** Group Revenue : US\$ **206** million

► **2025** Group Revenue : US\$ **232** million

► **2026 Jan.~Jul.** Group Revenue : US\$ **157** million **29%**↑

## Semiconductor

- Mask Handling Solutions
- Wafer Handling Solutions
- Advance Packaging Handling Solutions
- Other Service

## Aerospace

- Hydraulic Cylinders
- Heat Conduction Tubes
- Dynamic Balancing Motor
- Thermal Conductivity Bead



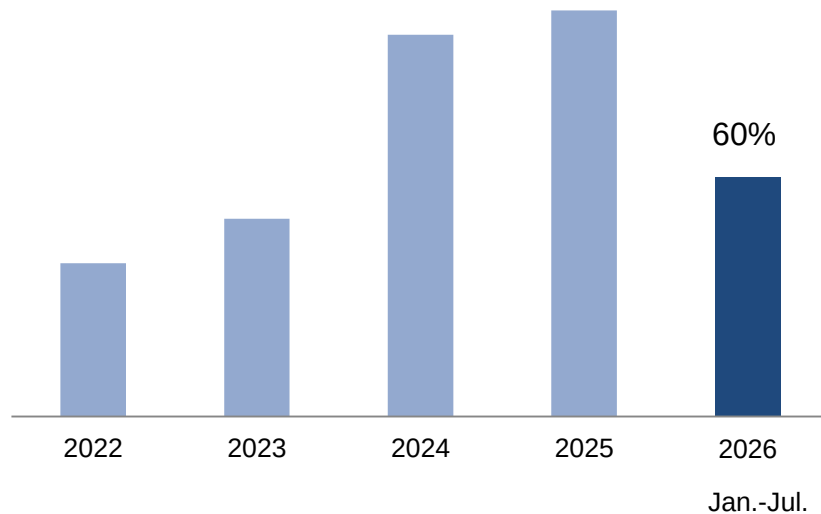
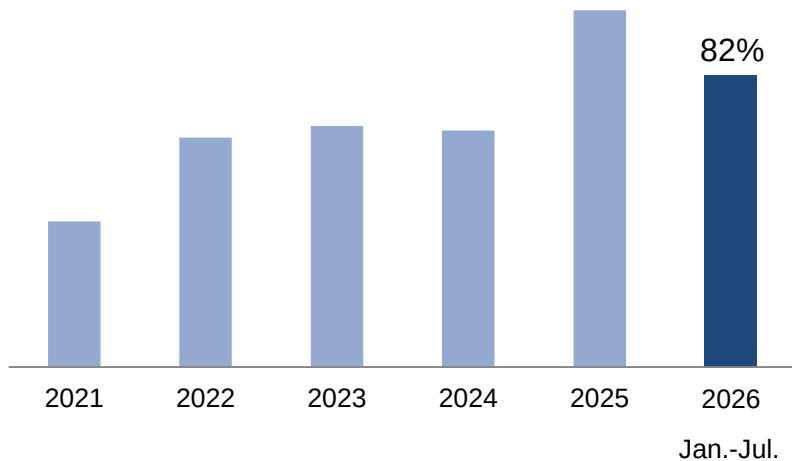
# Gudeng Carriers Performance



Gudeng

## EUV Pod

## FOUP



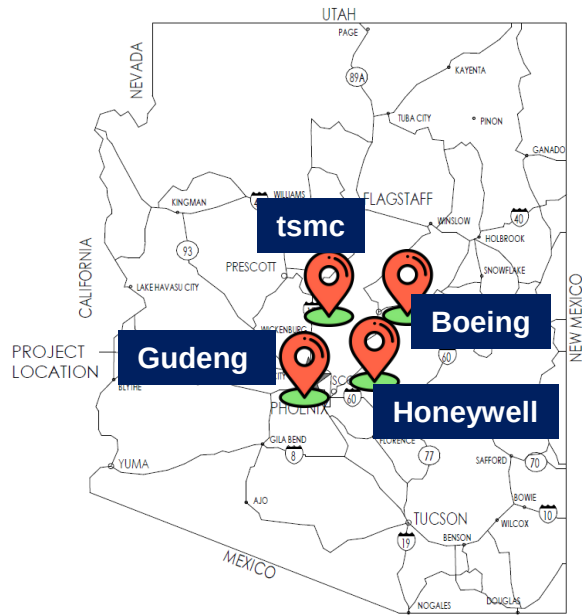
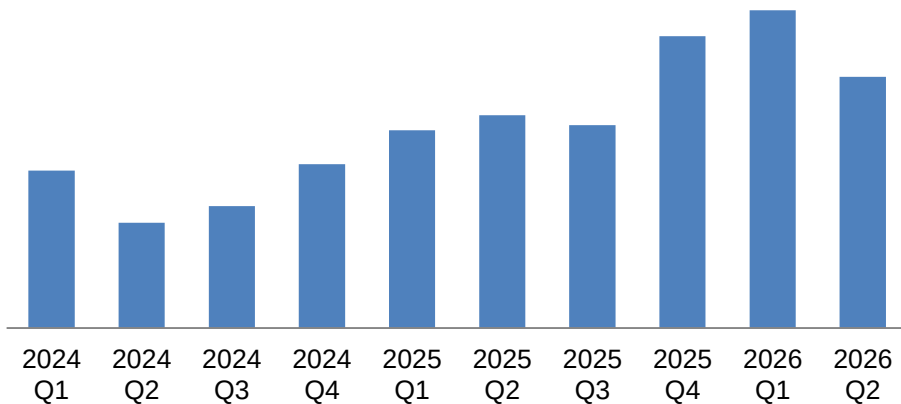


# Aerospace Plan and Revenue Performance



## US Aerospace Manufacturing Base Phoenix, Arizona **pilot run by Q4**

Aerospace Revenue





# Income Statement YOY

|                                    | 2026 Q2     |      | 2025 Q2     |      |
|------------------------------------|-------------|------|-------------|------|
| Revenue                            | 130,619,281 | 100% | 106,837,656 | 100% |
| Cost                               | 74,153,938  | 57%  | 61,632,500  | 58%  |
| Gross Profit                       | 56,465,344  | 43%  | 45,205,156  | 42%  |
| Expense                            | 34,856,531  | 27%  | 28,090,781  | 26%  |
| Net Operating Income               | 21,608,813  | 17%  | 17,114,375  | 16%  |
| Non-operating revenue and expenses | 10,493,094  | 8%   | (5,257,594) | -5%  |
| Income Before Tax                  | 32,070,656  | 24%  | 11,856,781  | 11%  |
| Net Income                         | 27,874,969  | 21%  | 8,797,999   | 8%   |
| EPS                                | 8.09 (NTD)  |      | 2.64 (NTD)  |      |

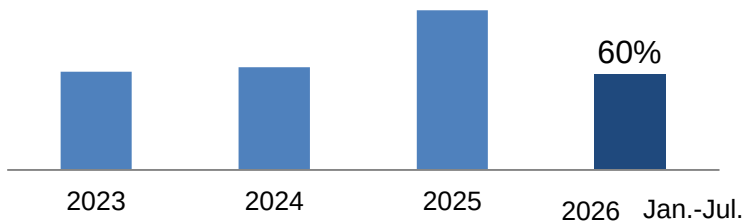
USD



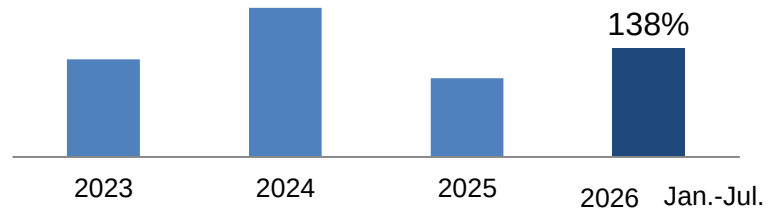
# Gudeng Revenue Regional Trend



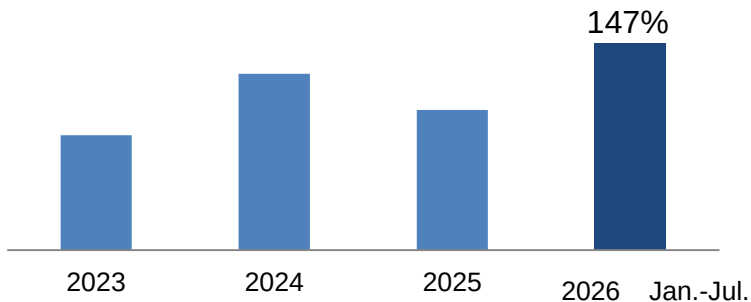
## Taiwan



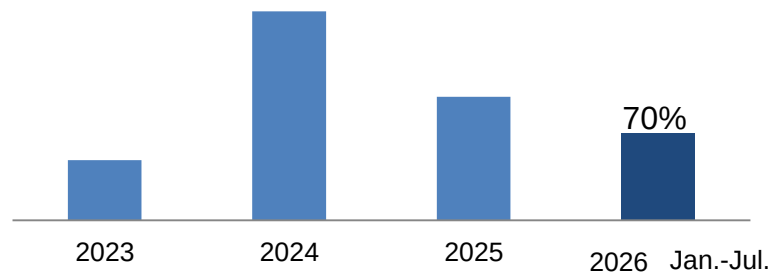
## China



## US



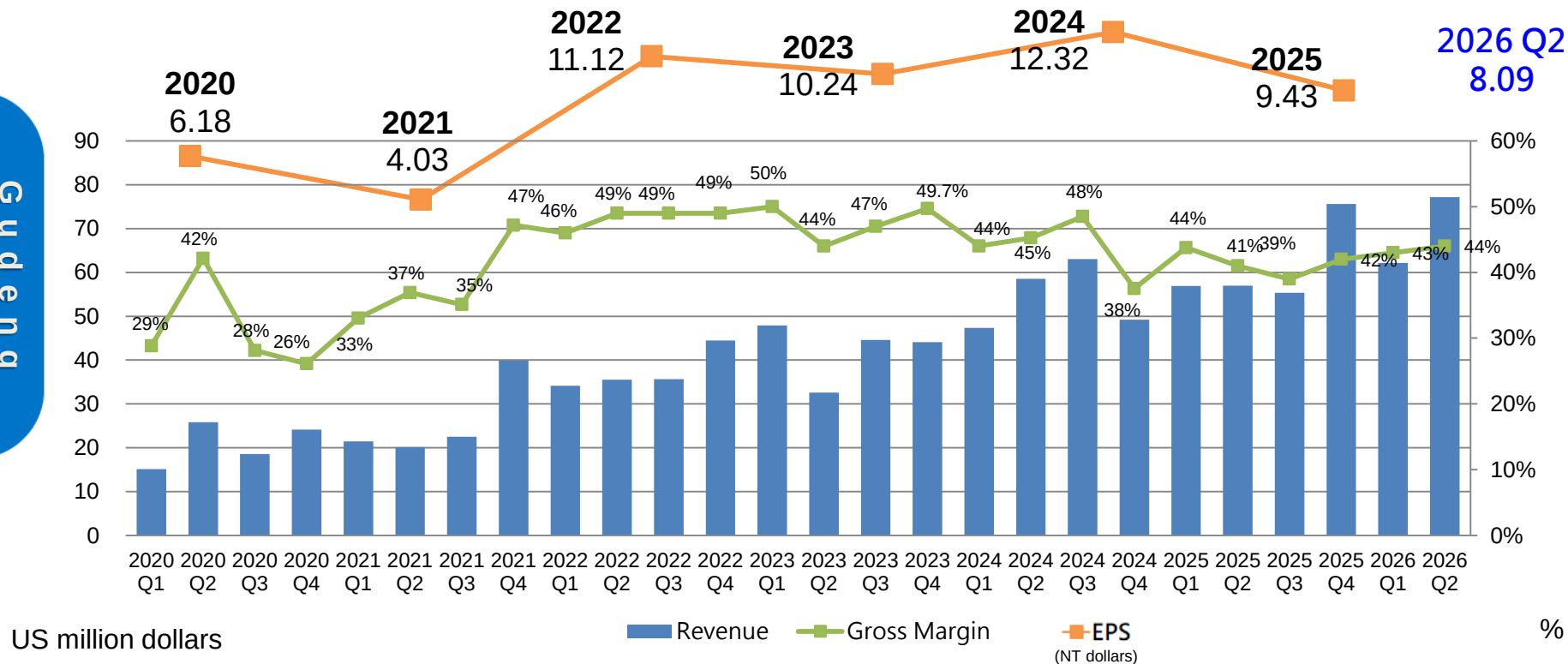
## Japan & Korea





# Gudeng Gross Margin (Quarterly)

Gudeng







# Gudeng Sustainability Performance



## ENVIRONMENTAL

2025 Reduce **47%** of Carbon Emissions  
2025 Reduce **70%** of Water Usage  
2025 Reduce **53%** of Industrial Waste

- **ISCC PLUS**
- ISO 50001
- CDP: Climate Change B
- CDP: Water Security A-
- CDP: SEA A-



## SOCIAL

2025 Average Salary **19** months  
2025 Offered **200** high-quality job opportunities  
2025 Average Employee Benefits **NT\$ 873,000**

Participating **29** social welfare initiatives,  
generating benefits valued at **NT\$ 8.48 million.**



- Taiwan FINI 100
- TCSA Sustainability Report Award
- TCSA Sustainable Comprehensive Performance Award
- CSR Excellence Awards

## GOVERNANCE

2025 Group Revenue **NT\$ 7.3 billion**  
2025 EPS **9.43** (NT dollars)  
2024 Corporate Governance Evaluation **6-20%**

- Customer Satisfaction Survey **95** points
- **ISO 20400** Sustainable procurement - Guidance
- RBA – Silver Certification
- TTQS – Silver Certification
- TIPS –Level A

ESG Report





Thank You

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