

Gudeng Precision Industrial Co. Ltd

家登精密工業股份有限公司



Partner with **H.E.A.R.T.** , Grow with **P.A.S.S.I.ON.**

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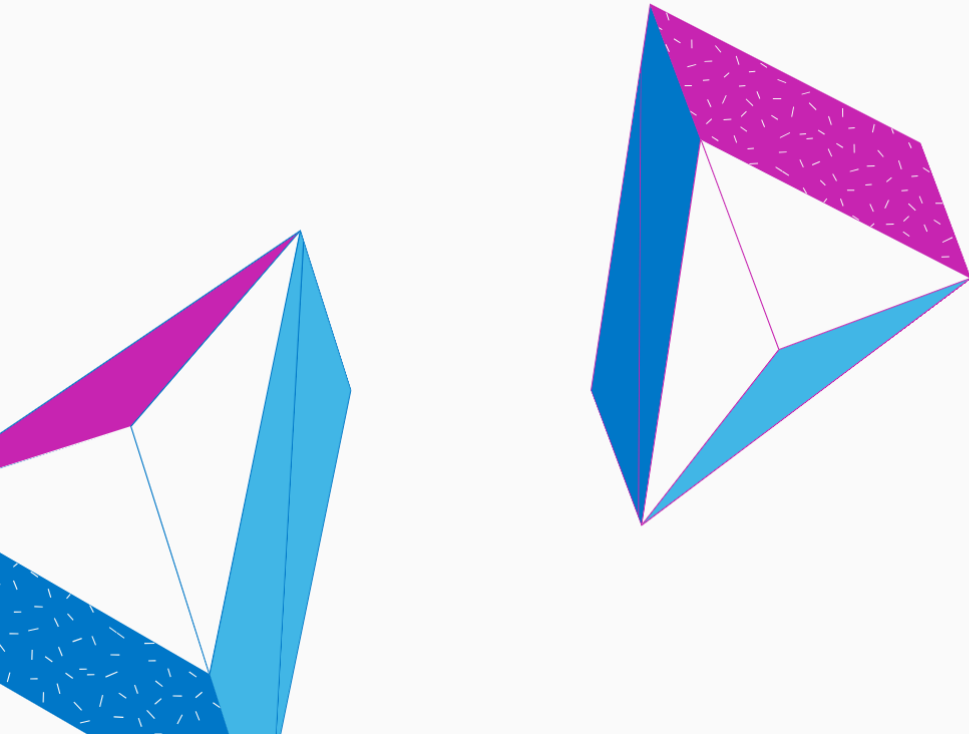
Safe Harbor Notice



This presentation includes forward-looking statements. Forward-looking statements refer to statement that address activities, events or developments that Gudeng Precision expects or anticipates will or may occur in the future (including but not limited to projections, targets, estimates, market share, total addressable market (TAM) and business plans).

Gudeng's forward-looking statements are subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements. Gudeng does not undertake any obligation to publicly update any forward-looking statement to reflect events or circumstances after the date on which any such statement is made or to reflect the occurrence of unanticipated events.

Agenda



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Company Profile

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Reticle Handling Solutions

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Wafer Handling Solutions

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Advanced Packaging
Handling Solutions

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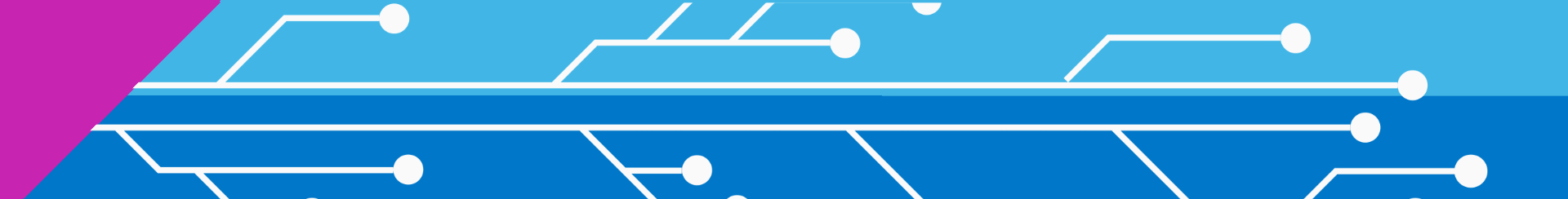
Aerospace Solutions

6

Operational Performance



Company Profile





Gudeng Company Overview



Gudeng Aerospace Inc.

Gudeng Inc./ TSS Holdings

**Gudeng Headquarter
WeSolutions**

Gudeng Venture Capital
Fuxing Factory

Gudeng
Japan Inc.

**Gudeng
Korea**

Gudeng
Chongqing
Factory

Shanghai

Gudeng
Equipment
Hsinchu

Taipei

Taichung

Suting Precision

Gudeng
Kunshan
Factory

Shanghai Jiaqian

Gudeng Tree Valley Factory

Tainan

Kaohsiang

JYR Aviation Component

► Established : Mar. 20th , 1998

► Employee : 1300 up

► Capital : US\$ **32** million

► **2022** Group Revenue : US\$ **150** million

► **2023** Group Revenue : US\$ **162** million

► **2024** Group Revenue : US\$ **206** million

► **2025** Group Revenue : US\$ **232** million

► **2026 Jan.~Sep.** Group Revenue : US\$ **212** million **36%**↑

Semiconductor

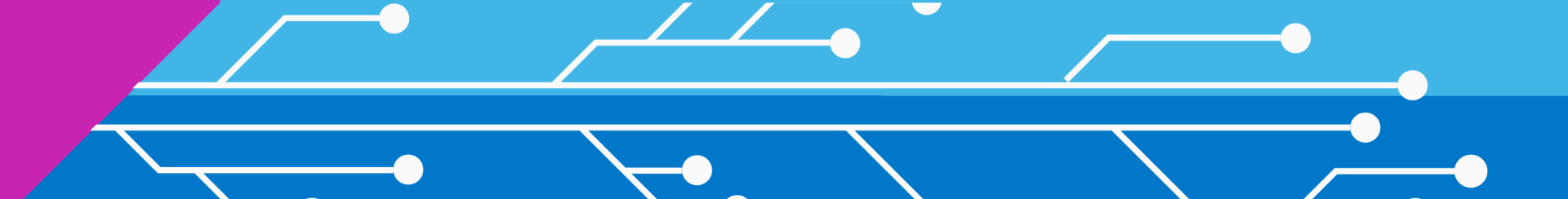
- Mask Handling Solutions
- Wafer Handling Solutions
- Advance Packaging Handling Solutions
- Other Service

Aerospace

- Hydraulic Cylinders
- Heat Conduction Tubes
- Dynamic Balancing Motor
- Thermal Conductivity Bead

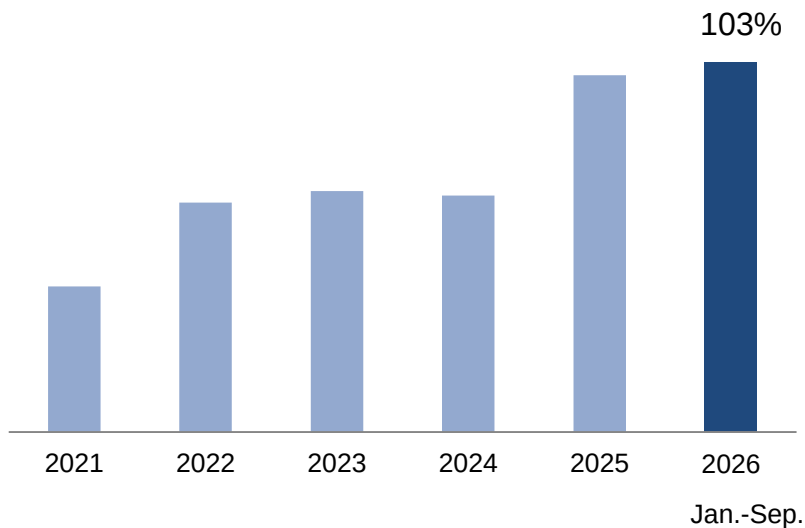


Reticle Handling Solutions

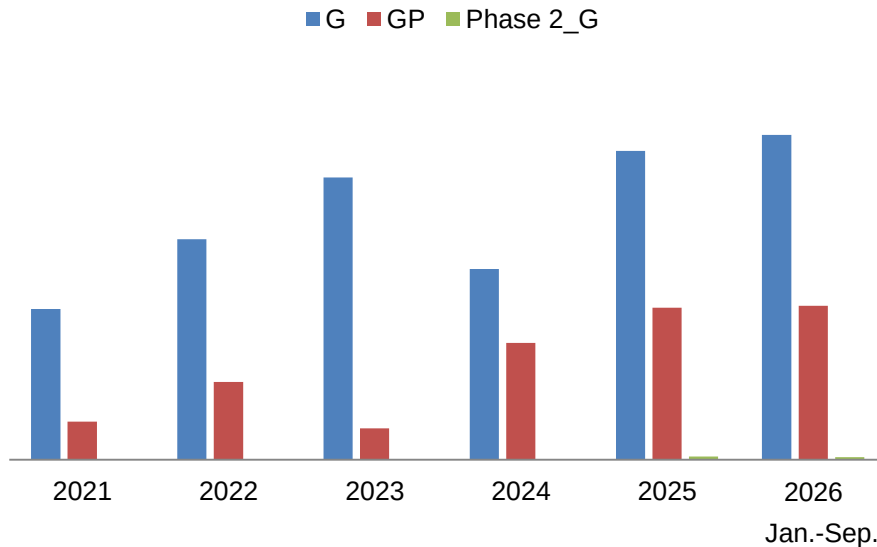




EUV Pod

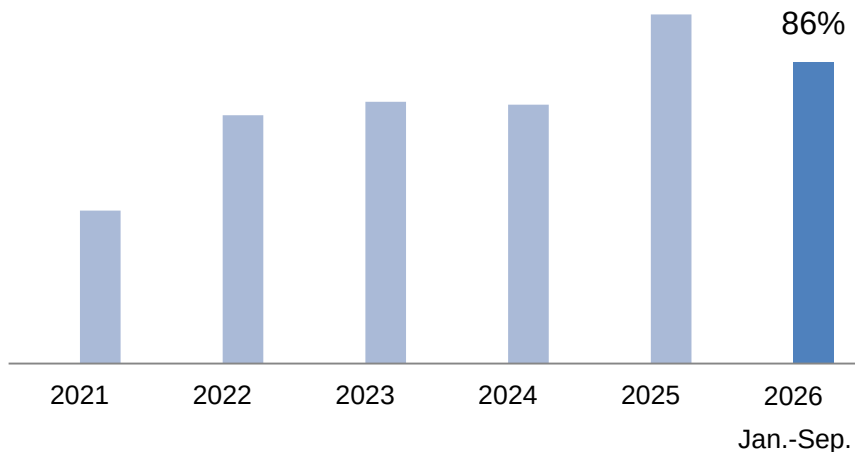


EUV G/GP

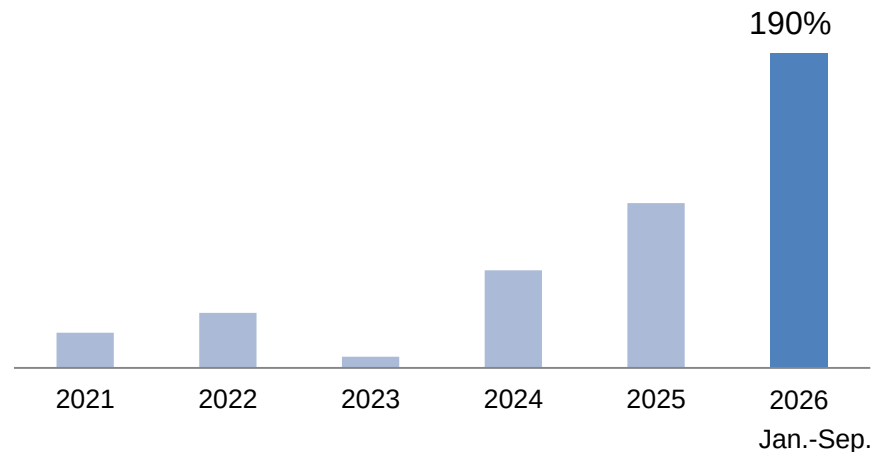




Taiwan EUV Pod

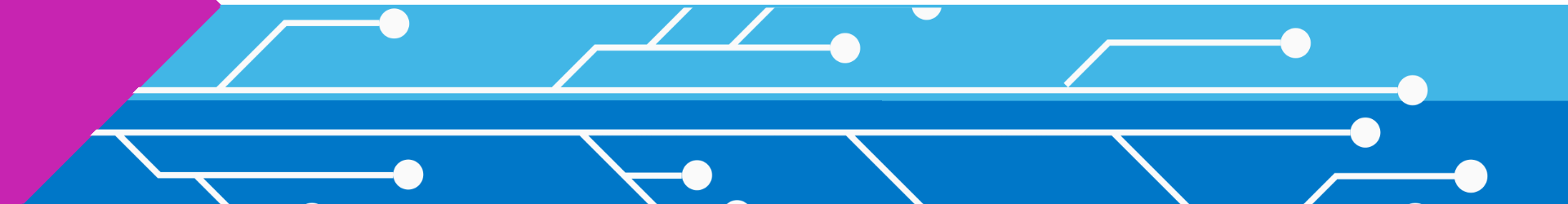


Overseas EUV Pod



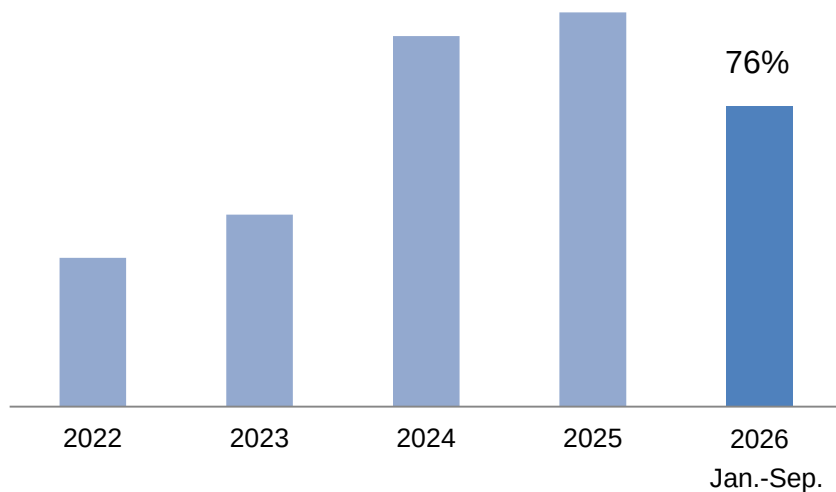


Wafer Handling Solutions

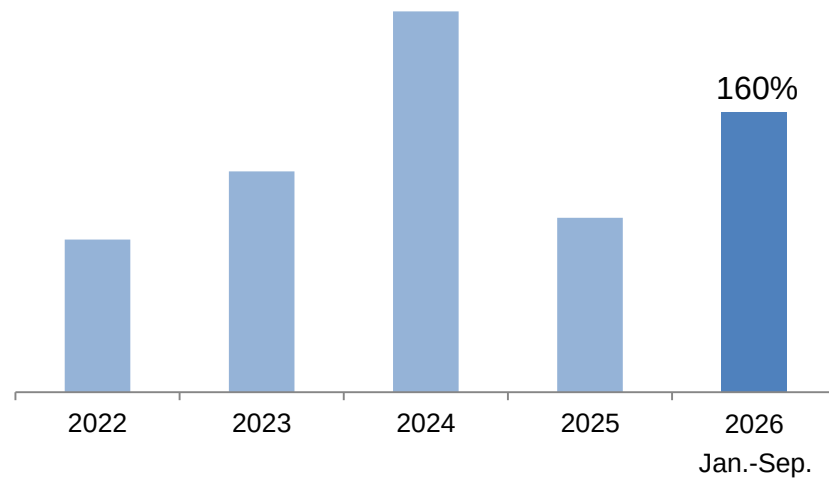




FOUP

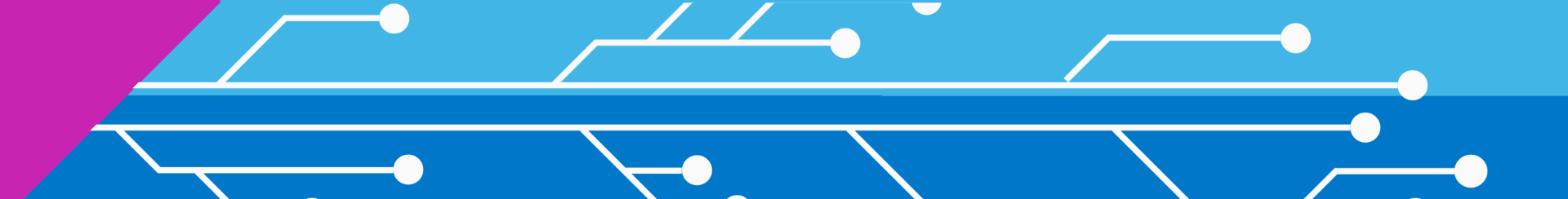


China FOUP



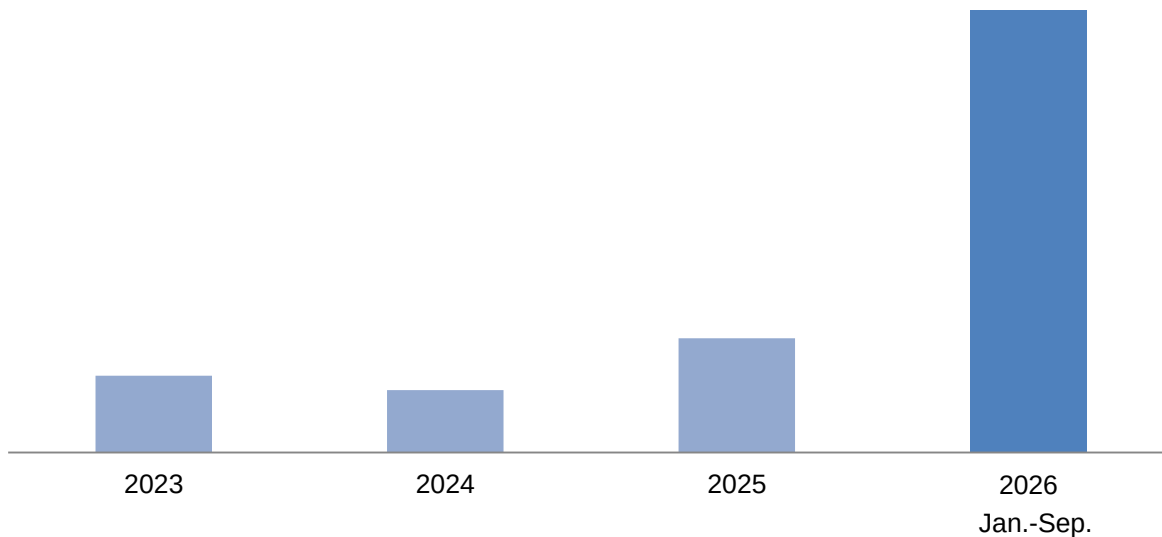


Advanced Packaging Handling Solutions



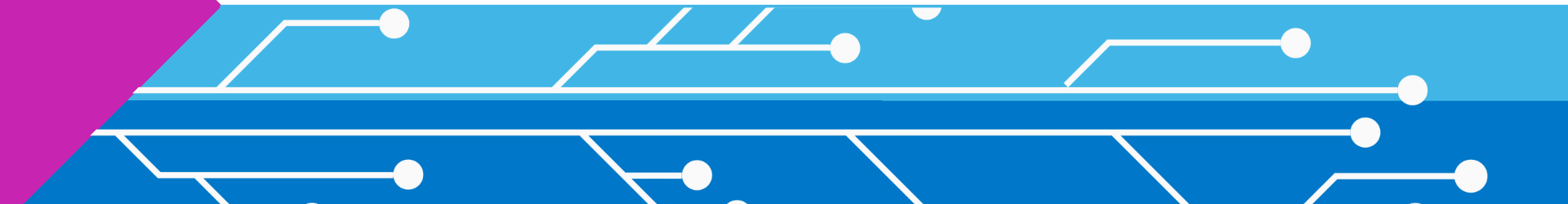


Advanced Packaging Carriers





Aerospace Solutions



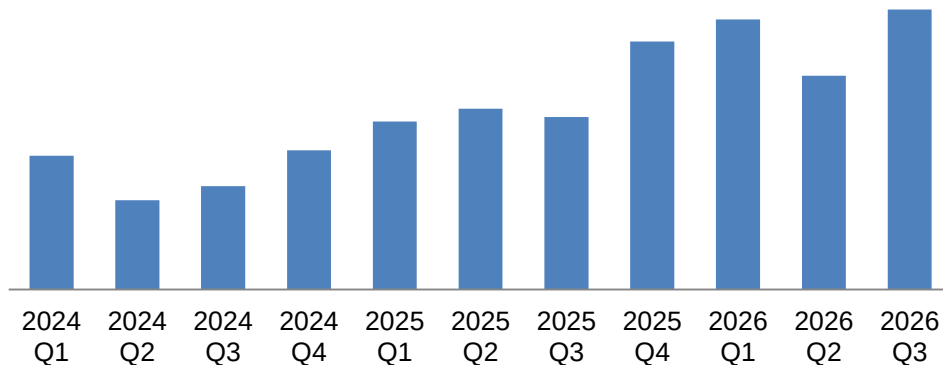
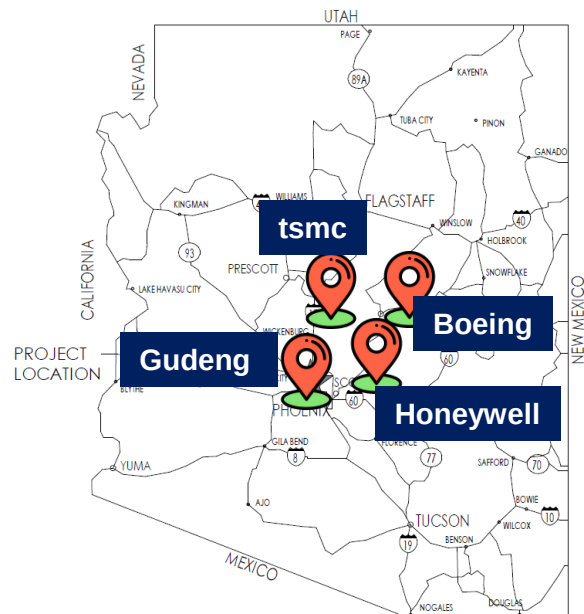


Aerospace Plan and Revenue Performance



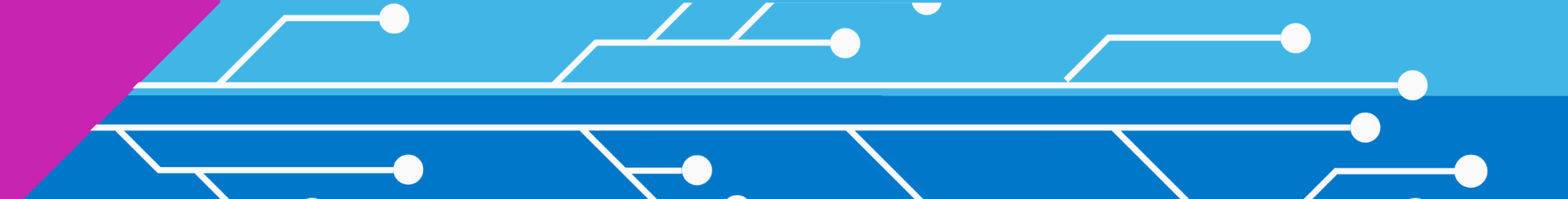
US Aerospace Manufacturing Base Phoenix, Arizona **pilot run by Q4**

Aerospace Revenue





Operational Performance





Income Statement YOY

	2026 Q2		2025 Q2	
Revenue	130,619,281	100%	106,837,656	100%
Cost	74,153,938	57%	61,632,500	58%
Gross Profit	56,465,344	43%	45,205,156	42%
Expense	34,856,531	27%	28,090,781	26%
Net Operating Income	21,608,813	17%	17,114,375	16%
Non-operating revenue and expenses	10,493,094	8%	(5,257,594)	-5%
Income Before Tax	32,070,656	24%	11,856,781	11%
Net Income	27,874,969	21%	8,797,999	8%
EPS	8.09 (NTD)		2.64 (NTD)	

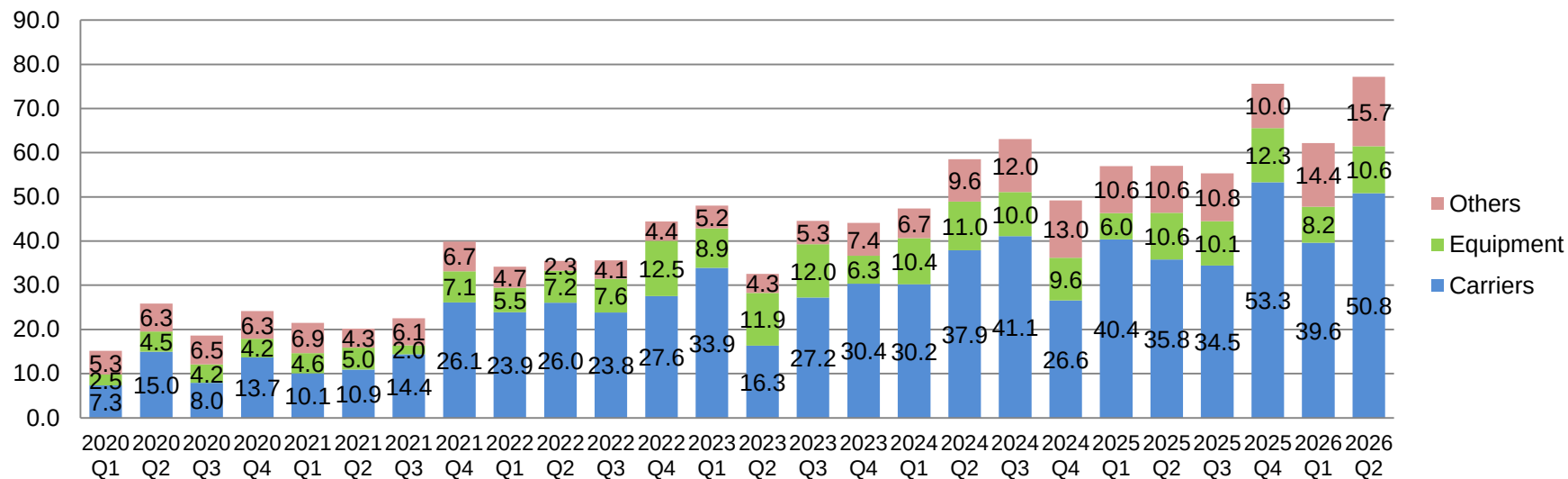
USD



Gudeng Group Revenue (Quarterly)



Consolidated Revenue



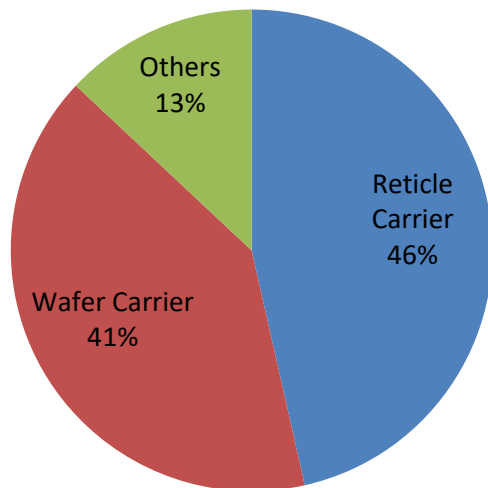
US million dollars



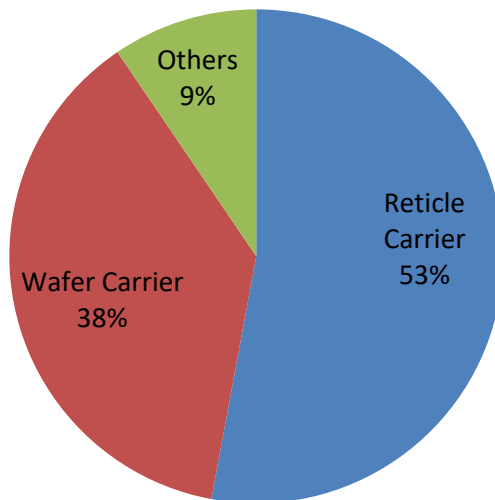
Gudeng Revenue (Quarterly)



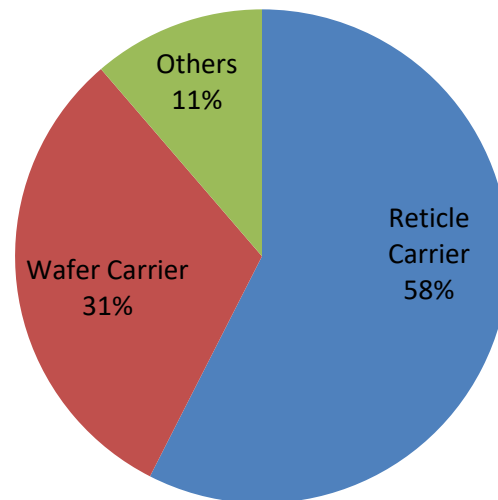
2024



2025



2026

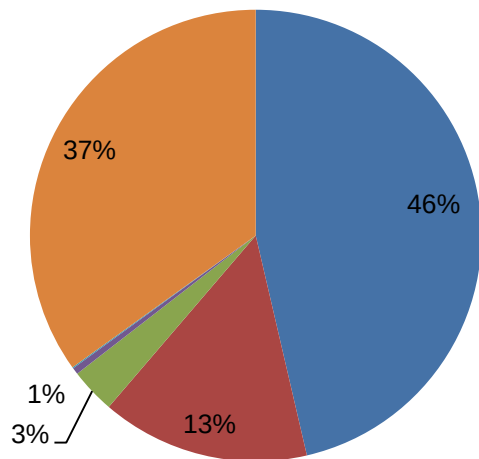




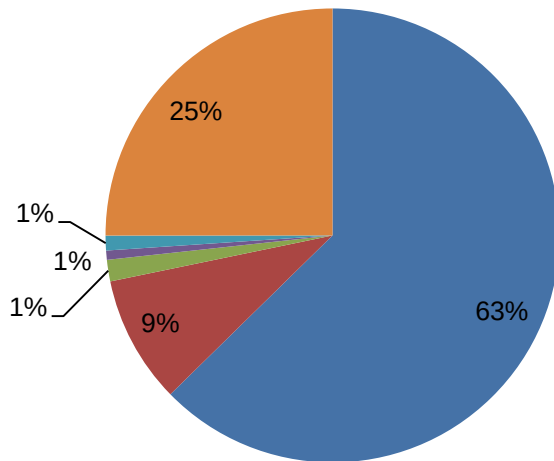
Gudeng Revenue Regional Distribution



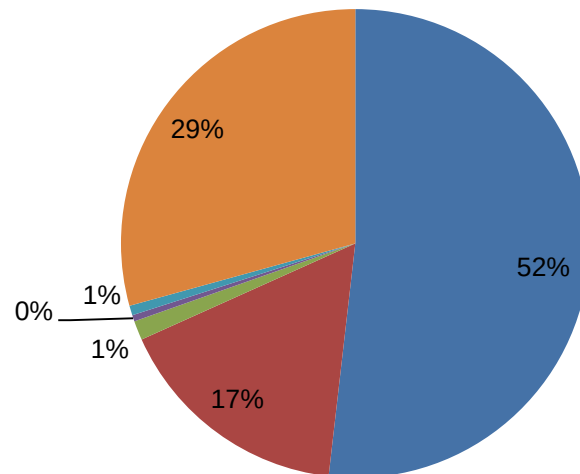
2024



2025



2026



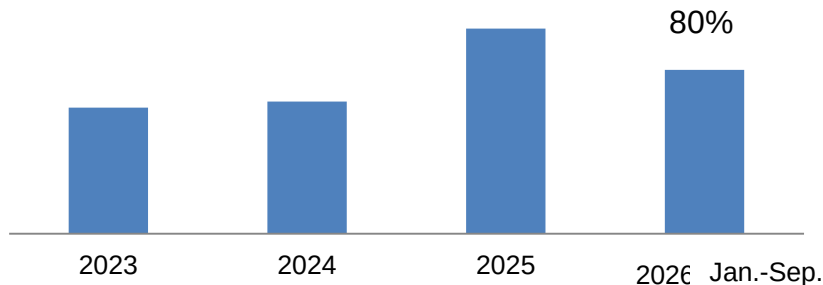
■ Taiwan ■ US ■ Asia ■ Other ■ Europe ■ China



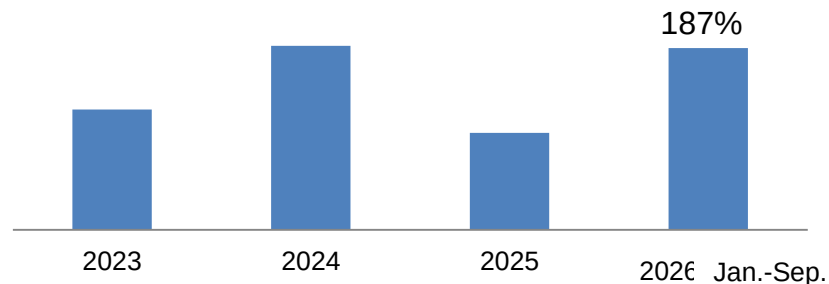
Gudeng Revenue Regional Trend



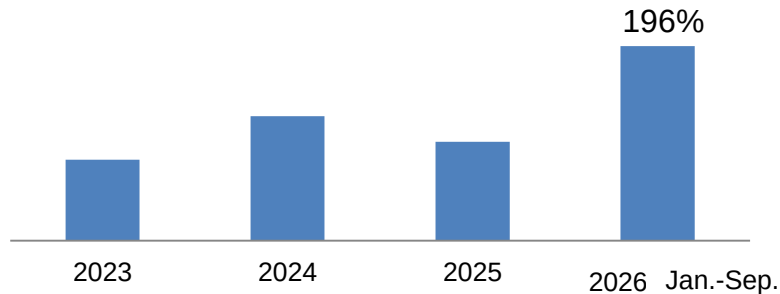
Taiwan



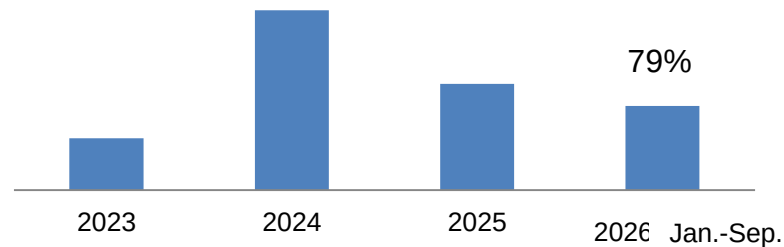
China



US



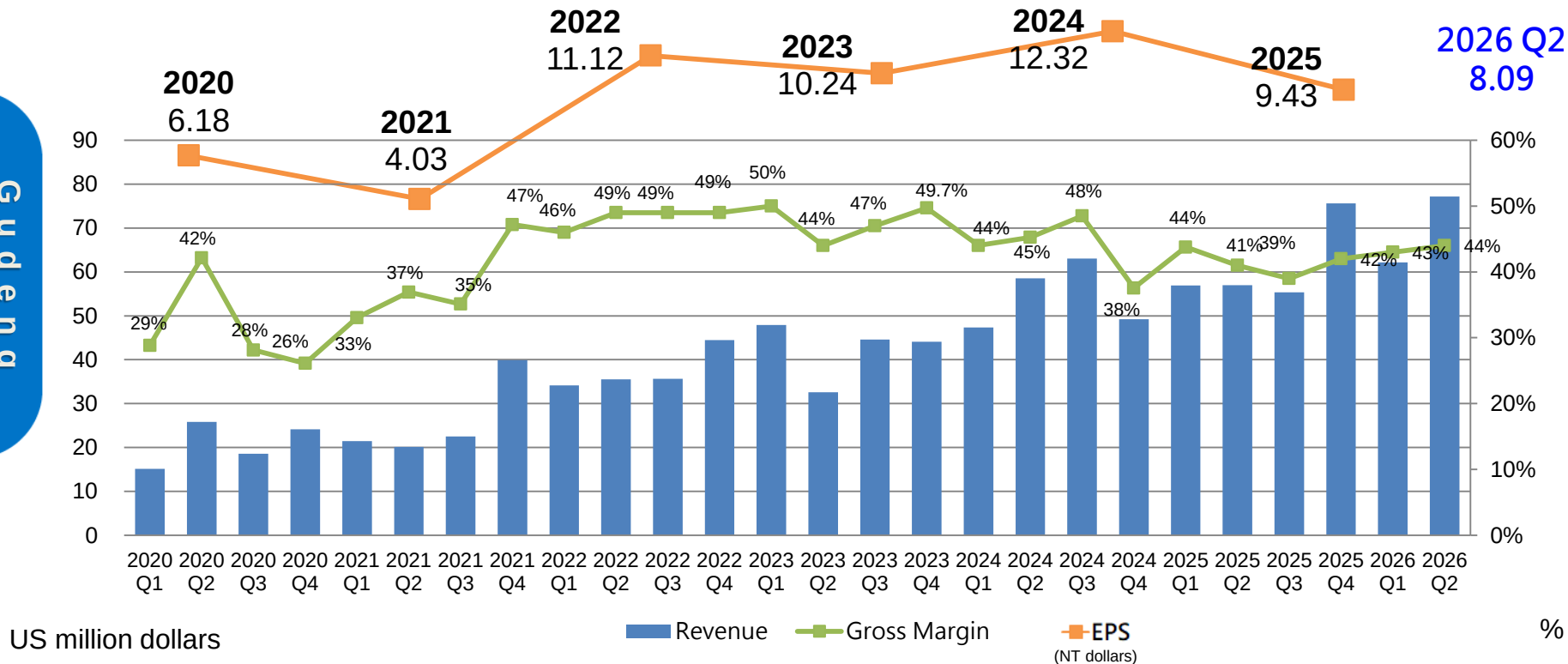
Korea





Gudeng Gross Margin (Quarterly)

Gudeng





Gudeng Sustainability Performance



ENVIRONMENTAL

2025 Reduce **47%** of Carbon Emissions
2025 Reduce **70%** of Water Usage
2025 Reduce **53%** of Industrial Waste

- **ISCC PLUS**
- ISO 50001
- CDP: Climate Change B
- CDP: Water Security A-
- CDP: SEA A-



SOCIAL

2025 Average Salary **19** months
2025 Offered **200** high-quality job opportunities
2025 Average Employee Benefits **NT\$ 873,000**

Participating **29** social welfare initiatives,
generating benefits valued at **NT\$ 8.48 million.**



- Taiwan FINI 100
- TCSA Sustainability Report Award
- TCSA Sustainable Comprehensive Performance Award
- CSR Excellence Awards

GOVERNANCE

2025 Group Revenue **NT\$ 7.3 billion**
2025 EPS **9.43** (NT dollars)
2024 Corporate Governance Evaluation **6-20%**

- Customer Satisfaction Survey **95** points
- **ISO 20400** Sustainable procurement - Guidance
- RBA – Silver Certification
- TTQS – Silver Certification
- TIPS –Level A

ESG Report





Thank You
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